

The financial forecast is based on developing three major projects in UK and Canada. The financial plan also assumes that there will be at least 100 micro units on rental plan creating a regular cashflow.

Provided we meet our ICO hardcap - by 2020, the investment is expected to generate £9.4 million from sale of natural capitals whilst easiPAYER is expected generate £40.8 million from its transaction fees.

Disclaimer: Please note the financial forecast depends on many assumptions, therefore, it is currently our target and cannot be held against us.

CASHFLOW FORECAST (Thousands GBP), MAR 2020		PROJECTED PROFIT & LOSS ACCOUNT, MAR 2020		PROJECTED BALANCE SHEET MAR 2020	
Revenue	50,290	Revenue	50,290	Fixed Assets	30,040
Capital Introduced	40,000	Expenses		Current Assets	
Bank Loan	-	Salaries	696	Stocks	-
Total receipts	90,290	Rent	75	Rent deposit	15
Cash expenses		Insurance	100	Cash in bank	58,227
Project development	30,000	Lighting and heating	5	Total Assets	58,242
Rent deposit	15	Telephone	3.5	Current Liabilities	
IT equipment	40	Motor expenses	50	Taxes / PAYE	-
Salaries	696	Business rates	25	Accrued expenses	-
Rent	75	Office expenses	10	Total Assets	-
Insurance	100	IT servers	18	Net Current Assets	58,242
Lighting and heating	5	Software	250	Total Net Assets	88,282
Telephone	3.5	Legal and professional fees	150	Creditors due after more than one year	
Motor expenses	50	Marketing	300	Bank loan	-
Business rates	25	Accountancy auditing	100	Net Assets	82,482
Office expenses	10	Bank charges	35	Capital B/Fd	-
IT servers	18	Overseas travel	50	Capital introduced	40,000
Software	250	Exhibitions	120	Profit/Loss account	48,282
Legal and professional fees	150	Expenses	20	Dividends	
Marketing	300	TOTAL EXPENSES	2,007	TOTAL PROFIT/LOSS	88,282
Account auditing	100	Net Profit	48,282		
Bank charges	35				
Overseas travel	50				
Exhibitions	120				
Expenses	20				
TOTAL EXPENSES	32,062				
Opening Balance	58,227				

On successful ICO, we are expected to at least double the hardcap amount by 2020. These are based on our current confirmed projects that are ready to be developed.

If you require any more information, or if you wish to scrutinise these numbers, please do not hesitate to contact us.

Organicco Ltd, Gardiner Building, Brunel Science Park, Uxbridge, Middlesex, UB8 3PQ, UK.

w: <https://organicco.uk>
e: enquiry@organicco.uk
T: +44 (0)333 939 8131